



COLOR OF MONEY RISK ANALYSIS

ARE YOU IN TOUCH WITH YOUR RISK TOLERANCE?

LET THE COLOR OF MONEY RISK ANALYSIS GAUGE YOUR FEELINGS ABOUT RISK.

The first step to being confident in your retirement is to understand the level of financial risk you are comfortable with. When you look at your retirement strategy, does it take your feelings toward risk into consideration?

These powerful tools can help you prepare for the retirement you've always wanted:

COLOR OF MONEY RISK ANALYSIS

The Color of Money Risk Analysis is a non-invasive survey that consists of 11 questions about your financial life. In just a few minutes, the analysis delivers a risk score and brief explanation of your risk profile.

Armed with your score, the next step is to determine if your current assets are properly aligned with your risk tolerance.

COLOR OF MONEY REPORT

The Color of Money report uses your assets and risk score to categorize your assets in terms of Red, Yellow and Green Money. It also provides insight on how to align your risk tolerance and assets with your retirement goals.

The Color of Money Risk Analysis and the Color of Money report are the first steps to creating a strong foundation for your retirement. Establishing this foundation begins with YOU.

Visit www.thefinancialhq.com/triad-color-of-money.com to begin the Color of Money Risk Analysis.

THE PROCESS IS SIMPLE.

STEP 1

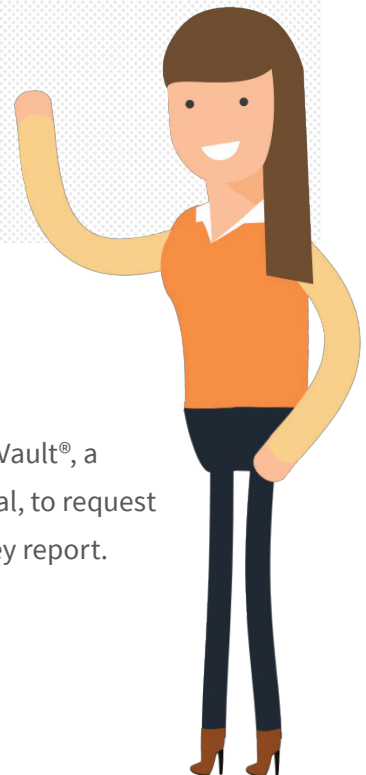
Visit www.thefinancialhq.com/triad-color-of-money.com to take the Color of Money Risk Analysis.

STEP 2

Receive your risk score.

STEP 3

Visit Generational Vault®, a secure online portal, to request your Color of Money report.



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